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REN # REP - 004

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MARKET ROUNDUP

11 Aug, 2025

MARKET ROUNDUP - MONDAY, 11 AUGUST , 2025

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KSE-100 closes at 146,930 up 1,547 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
146,930 1.06%	90,793 1.08%	45,104 1.10%	209,525 1.24%

- The equity market opened on a strong note and maintained its positive momentum throughout the session. The KSE-100 Index recorded an intraday high of 147,005 and a low of 145,258, before settling at 146,930 — marking a gain of 1,547 points. Trading activity remained robust with 297.6 million shares exchanged, generating a total turnover of PKR 33.3 billion.
- The upward momentum was primarily supported by gains in stocks included (7.7%, 383 points), BAHL (4.2%, 193 points), OGDC (2.4%, 143 points), MEBL (2.2%, 120 points), and MCB (2.4%, 120 points). In terms of volume, LOTCHEM and KEL led the charts, trading 73.3 million and 19.6 million shares, respectively.
- Investor interest was particularly strong in Exploration & Production (E&Ps), Banks, and Cement sectors, while some profit-taking was witnessed in the Fertilizer sector.
- The market continued its upward trajectory, closing at a record high above 146,900. Encouraging corporate earnings continue to drive investor sentiment, prompting fresh position-building. The index is expected to maintain its bullish trend in the coming sessions. Investors are advised to focus on fundamentally sound sectors such as E&Ps, Oil Marketing Companies (OMCs), Fertilizers, and Banks, which offer attractive dividend yields and strong growth potential.

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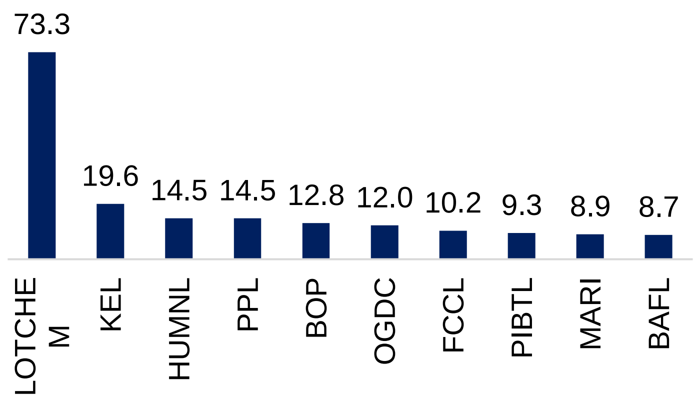
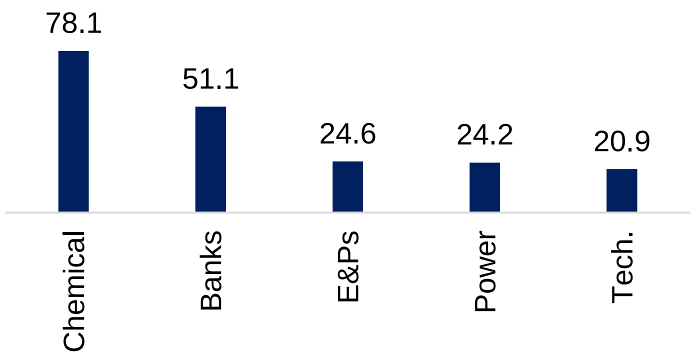
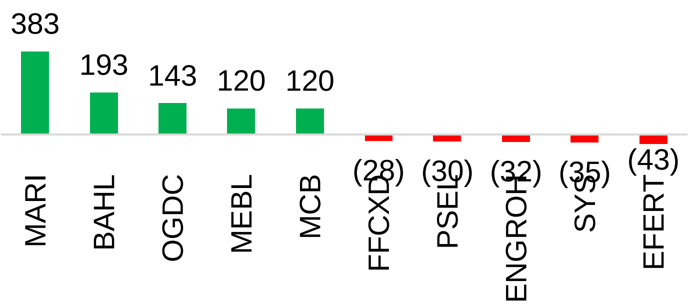
Most Active Stocks (Vol. mn shares)



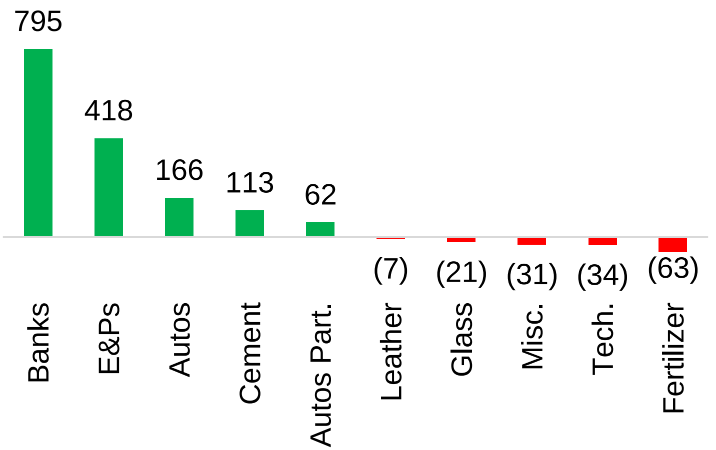
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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